



**HUN MINING Ore and Mineral Processing Investment Plc.**

Address: Budapest, Kerepesi út 78/F I. lph. I. em. 6.HU-1148

Registration number: 01-10-047607

Tax ID: 10181678-2-42.

Bank account number: 10700024-02079709-51100005

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**HUN MINING Ore and Mineral Processing Investment Public Limited Company.**

(Registered seat: Budapest, Kerepesi út 78/F I. lph. I. em. 6.HU-1148; hereinafter: the "**Company**")

The Management Board convokes the **Extraordinary General Meeting** which will be **10:00 a.m. on 19<sup>th</sup> DEC 2014.**

The venue: **1033 Budapest Hajógyári sziget 606. WIKING Yacht Klub**

**Agenda of the meeting:**

- 1, Audit report of the 2010 consolidated IFRS
- 2, Audit report of the 2011 consolidated IFRS
- 3, Audit report of the 2012 consolidated IFRS
- 4, Audit report of the 2013 consolidated IFRS
- 5, Extension of the mandate of the Board of Directors
- 6, Extension of the mandate of the Audit Committee of the Board of Directors

The general meeting will be held with the personal participation of shareholders.

The Management Board is obliged to answer all enquires related to the agenda of the General Meeting submitted in a written form at least 8 days before the day of the Meeting by any of the shareholders. Shareholders representing at least 1% of the votes may ask the Management Board, by indicating the reason, to put on the agenda of the convened General Meeting a particular issue. The shareholders may exercise this right within eight days after this announcement of the General Meeting is published. The Management Board will publish the resolution proposals submitted with regard to the agenda items at least 21 days before the day of the General Meeting on the website of the company ([www.hunmining.hu](http://www.hunmining.hu)) and on the website of the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)).

The voting rights can be exercised on the General Meeting if:

- a) The shareholder has been duly registered in the Share Register of the company until 18:00 PM **17<sup>th</sup> Dec 2014**. The company closes the Share Register on **18<sup>th</sup> Dec 2014** (Share Register closing date) and no registration will be carried out till the end of the Extraordinary General Meeting. **The Registry Date of the ownership identification is 9<sup>th</sup> Dec 2014**. The ownership identification process will be carried out through the Central Clearing House and Depository (Budapest) Ltd. - KELER Zrt.
- b) At the general meeting shareholders rights may be exercised only by the persons whose name is contained in the Share Register at the time it was closed except if the shareholder is not entitled to exercise the shareholders right due to legal or other



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reasons. Closing the Share Register shall not impede the right of a person whose name is contained in the register of shareholders in transferring his shares after the closure of the register of shareholders. The transfer of shares before the opening day of the general meeting shall not preclude the right of a person whose name is contained in the Share Register from attending the general meeting and from exercising his shareholder's rights.

- c) The shareholders whose ownership was not justified through the ownership identification process can demand their registration into the Share Registry placing a proof of ownership on the Registry Date (**9<sup>th</sup> Dec 2014**) issued by their security account holder. The condition of the registration of their ownership into the Share Registry is that the authentic document proofing their ownership must be arrived to the Company **no later than 17<sup>th</sup> Dec 2014, 12:00 a.m.**
- d) All shareholders may be present on the General Meeting personally or through their proxy. The proxy should be either a private agreement or a deed. Proxies authorized outside Hungary should bear all the necessary formalities which are required according to the legal regulations of the country where it was made. In case a legally authorized representative is to present the entity, the authorization (registry court document not older than 30 days) should be presented on the site of the General Meeting. A natural entity is entitled to exercise his rights personally or through a proxy. The entitlement can be certified by ID or passport.

For the orderly organization of the general meeting the shareholders are asked to appear at the day and place of the general meeting between 9:00 and 9:30 for the purpose of registration.

Should the general meeting not have a quorum at the above stated date, the Management Board convokes the repeated meeting **with the same agenda and for the same place for 10:00 a.m. 9<sup>th</sup> January 2015**. The repeated meeting shall have a quorum irrespective of the number of shareholders present.

Budapest, 17<sup>th</sup> November 2014

Management Board of HUN Mining Plc.